

X Chonds Fixed Income Conference

November 9, 2023

Dubai

Radisson Blu Hotel, Dubai Waterfront (Al Abraaj Street, Business Bay, Dubai, UAE)

Agenda

X Cbonds Fixed Income Conference (09.11.2023)

09:00 - 09:30 Registration, welcome coffee

09:30 - 09:40 Welcome Address

Sergey Lyalin, Founder, Chonds Group

09:40 - 11:00

Macroeconomics

Moderator: Mohammad Ahsan, Managing Director, Rates & Fixes Income, Mashreqbank

Haitham Abdulla, Unit Head - Investment Solutions, Treasury, National Bank of Fujairah

Charles Feghali, Head of Investment, Azimut DIFC

Anatoliy Shal, Russia, Israel and GCC Economist, JP Morgan

Todd Schubert, Managing Director, Sr. Fixed Income Strategist, Bank of Singapore

Vladimir Osakovsky, EEMEA Economist, Sovereign Credit and Equity Strategist, BofA Securities

11:00 - 11:20

Chonds Platform Presentation

Alessandro Lombardo, Head of Client Relationship Department, Cbonds Group

Lana Veselova, International Partnership Manager, Chonds Group

11:20 - 11:50

Coffee Break

11:50 - 13:30

Investment Ideas: Global

Moderator: Nicolo Bocchin, Global Head of Fixed Income, Azimut DIFC

Sharif Eid, Portfolio Manager – Fixed Income, Franklin Templeton

Abdul Kadir Hussain, Managing Director, Fixed Income Asset Management, Arqaam Capital

Artem Kalinin, Portfolio Manager, Partner, Leon MFO Investments Ltd

13:30 - 14:30

Lunch

14:30 - 15:40

Investment Ideas: MENA

Moderator: Sayed Hussein, Anchor, CNBC Arabia

Anita Susskaia, Head of International Debt Markets Department, Cbonds Group

Charles Feghali, Head of Investment, Azimut DIFC

Amol Shitole, Head of Fixed Income, Asset Management, Mashreq Capital (DIFC) Ltd

Aisha Said, Associate Director - Fixed Income & Credit, National Bonds Corporation

15:40 - 16:00

Coffee Break

16:00 - 17:00

Investment Ideas: Other Emerging Markets

Moderator: Alisher A. Djumanov, Founder, GulfCA Wealth

Anton Tabakh, Chief Economist, Credit Rating Agency

Tigran Gevorgyan, Chief Investment Officer, Armbrok

Tohib Iyiola, CEO, Stronghold Global Finance

Anita Yadav, Senior Advisor, New Development Bank in Shanghai

17:00 - 17:10

Closing Remarks

18:00 - 21:00

Networking reception on the boat $\underline{\mathsf{Alexandra}}$ (Dubai Marina Yacht Club, West Bay, Berth A11)

Excursion to Abu Dhabi (10.11.2023

09:30 - 22:00



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