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# IX Cbonds Emerging Markets Bond Conference

March 29, 2022

ONLINE

## Agenda

Day 1 (29.03.2022)

The conference will be held in Central European Summer Time (CEST) UTC+2

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**10:30 - 10:35** Welcoming address

CEST (UTC+2)

**Sergey Lyalin**, Founder, Cbonds

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**10:35 - 11:40** Global macroeconomic trends and how they affect Emerging Markets: what will define market conditions in 2022? Where can we invest?

CEST (UTC+2)

Moderator: **Lana Veselova**, International Partnership Manager, Cbonds UAE

**Mohammad Ahsan**, Managing Director, Rates & Fixes Income, Mashreqbank

**Amir Khan**, Independent Macro Economist/Strategist, private

Questions to discuss:

- The outlook for 2022 and performance of macroeconomic indicators: inflation, interest rates, GDP, exchange rates
- Global toughening of conventional and unconventional monetary policies and its impact on EM fixed income market
- Key opportunities and investment ideas on EM 2022
- What are the main macro and geopolitical/geoeconomics risks that could be faced in 2022?

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**11:40 - 12:10** Break

CEST (UTC+2)

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**12:10 - 14:00** EM investment asset allocation: ideas and strategies

CEST (UTC+2)

Moderator: **Lana Veselova**, International Partnership Manager, Cbonds UAE

**Sandeep Jadwani**, Director - Investments, Habib Investment Limited

**Persella Ioannides**, Director, Meritkapital Ltd

**Simbarashe Jindu**, Sub Sahara Africa (SSA) Sales and Trade, Meritkapital Ltd

**Yan Gonzalez**, Team Leader, Sudameris Securities

**Artem Kormilitsyn**, CEO and Head of Capital Markets, Asia-Pacific, GPB Financial Services HK

**Terry Zhang**, Head of Global Strategy and Business Management, CSPI Ratings, CSPI Ratings

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**14:00 - 14:30** Break

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**14:30 - 15:15** Global High Yield investment opportunities

CEST (UTC+2)

Moderator: **Alessandro Lombardo**, Head of Client Relationship Department, Cbonds

**Haitham Abdulla**, Unit Head - Investment Solutions, Treasury, National Bank of Fujairah

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**15:15 - 15:40** Track the whole bond market with Cbonds

CEST (UTC+2)

**Lana Veselova**, International Partnership Manager, Cbonds UAE

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**15:40 - 16:10** Break

CEST (UTC+2)

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**16:10 - 17:30** Too risky or potentially rewarding: Russia & CIS bond markets

CEST (UTC+2)

Moderator: **Mark Rubinshtejn**, Managing Director, Investment Business Directorate, AK BARS Bank

**Valeriy Vaysberg**, Head of Research Department, Region BC

**Gulnara Haydarshina**, Deputy Head of Market Analysis Department, Gazprombank

**Maria Radchenko**, Senior analyst, Alfa-Bank

**Mark Rubinshtejn**, Managing Director, Investment Business Directorate, AK BARS Bank

Questions to discuss:

- Geopolitics, post-pandemic recovery, rising inflation, monetary policy of global regulators: macroeconomic challenges and their impact on Russia and the CIS countries;
- Russian debt market and its potential in the international context;
- Kazakhstan bond market: next steps;
- Republic of Uzbekistan: a rising star of the CIS;
- Investment ideas for Russia and the CIS markets: risks and opportunities.



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