

VI Conference Capital Markets Kazakhstan

October 19, 2023 Almaty Hotel InterContinental (181, Zheltoksan Street)

Agenda

(19.10.2023)

09:00 - 09:30 Registration of Participants and Welcome Coffee

09:30 - 09:45 Welcome Speech

Sergey Lyalin, Founder, Cbonds Group

Nurlan Asilbekov, Chairman of the Board, EuroCenterAstana

09:45 - 11:15

Financial market of Kazakhstan. Infrastructure and regulation

Moderator: **Sergey Lyalin**, Founder, Chonds Group

Aidyn Dauletbak, Director of the Securities Market Department, Agency for Regulation and Development of the Financial Market of the Republic of Kazakhstan

Nurlan Asilbekov, Chairman of the Board, SQIF Capital

Svetlana Lavrova, Chairman of the Board of Trustees of the Aurora-Ala Foundation (Almaty), National Endowment Association, European University in St. Petersburg

Alina Aldambergen, Chairperson of the Management Board, Kazakhstan Stock Exchange

Farhad Kuaganov, Head of the Project Office, Ministry of Science and Higher Education of the Republic of Kazakhstan

Questions to discuss:

- Disclosure of perspectives in the sphere of securities market regulation.
- Exploring opportunities to develop existing and create new market infrastructure.
- A securities issuer's perspective on the issues of regulation and infrastructure.

11:15 - 11:45

Coffee-break

Macroeconomics of Kazakhstan

Anton Tabakh, Managing Director for Macroeconomic Analysis and Forecasting, Expert RA **Murat Temirkhanov**, Advisor to the Chairman of the Management Board, Halyk Finance

Questions to discuss:

• Disclosure of the current macroeconomic situation and forecasts on key macroeconomic parameters: inflation, interest rates, currency exchange rates.

12:15 - 13:15

Kazakhstan Corporate Bonds Market

Moderator: Roman Assilbekov, Deputy chairman of the board, Halyk Finance

Margarita Zaitseva, CEO, ID Collect

Alibek Urazakov, Deputy Chairman of the Board, BCC Invest

Aidar Kazybayev, Chairman, The National ESG club

Talgat Kamarov, Chairman of the Management Board, Centras Securities

Questions to discuss:

- · Review of the prospects and main ways of development of the corporate bond market.
- Remarkable cases in the market of Kazakhstan.

13:15 - 14:15 Lunch

14:15 - 15:15

Actual opportunities for issuers and investors: redomiciliation, privatization, international cooperation

Moderator: Sholpan Ainabayeva, Chairman of the Management Board, SkyBridge Invest

Eugenia Onuschenko, Director, Corporate Finance, Polymetal International

Oksana Raim, Executive partner, Iclub

Dastan Adikhodjaev, Director of the Privatisation and Asset Restructuring Department, Samruk-Kazyna JSC

Questions to discuss:

- Study of attractive investment ideas in the market of Kazakhstan.
- Privatization of national companies. Opportunities for investors.

15:15 - 16:15

Modern Information and IT Solutions for Financial Market Participants

Moderator: Sergey Lyalin, Founder, Chonds

Ilya Prokopenko, Director, sales and marketing, ARQA Technologies

Ilyas Mirmanov, Chief Technology Officer, N1broker

Chingiz Kanapyanov, Chairman of the Board, ITS

16:15 - 17:00

International capital markets for Kazakhstani borrowers and investors

Moderator: Georgiy Krasilnikov, Executive Director for Hedging Instruments, GrottBjorn

Assel Suleimenova, Chief Executive Oficer, IC Standard

Nazim Azimbaev, Advisor to the Chairman of the Board, Tansar Capital

Questions to discuss:

- Consideration of Russian market opportunities for issuers from Kazakhstan.
- Experience of successful floatation of bonds by Kazakhstan borrower on overseas market.

17:00 - 17:10

Coffee-break

17:10 - 18:00

Digital Financial Asset Opportunities for Market Participants

Moderator: Ermek Rustembek-uly, founder, independent expert, DRCRU

Andrei Filon, CEO, Finstore

Binur Jalenov, Chairman, National Payment Corporation of Kazakhstan

Alexey Ilyin, Finance, Sales, Integration and Project Director, Independent Expert

Questions to discuss:

- Specific features of digital assets as innovative financial instruments.
- Studying the experience of CIS countries in the field of issuance and regulation of digital assets

18:00 - 22:00

Party at Barmaglot Bar

Satpayev str. Satpayeva 3, Valikhanov str. 170

